

\$29.24 **\$0.40 (1.39%)** as of Friday's close

Cap (\$M USD)
\$120,059


P/E
6.3

EPS (1Y)
3.6%

Dividend
\$1.46

Last Filing
06/30/22

52-wk Range

\$28.42  \$56.28

Sales (\$M)
73,394

Forward P/E
11.0

Sales (1Y)
-5.4%

Div. Yield
5.0%

Next Earnings
10/20/22

Dividend Adjusted Return Sep 16, 2021 - Sep 16, 2022

INTC 29.24 (-45.2%) Technology 332.75 (-20.9%) S&P 500 3873.33 (-12.0%)



INTC has underperformed the S&P 500 by -33.2% in the past year.

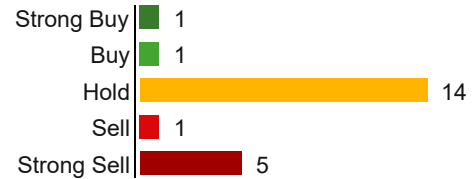
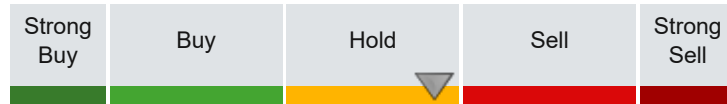
INTC has underperformed its sector by -24.3% in the past year.

The Technology sector has underperformed the market by -8.9% in the past year.

ANALYST CONSENSUS

Hold

The consensus rating has improved a little since last month when it was also Hold.



QUANTITATIVE SCORES

Fair Value

-

Uncertain

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

4 warnings
Details on Page 8

Margin of Safety

39%

Confidence ⓘ

Value Score

84

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

94

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

74

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

55

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Intel is the world's largest logic chipmaker. It designs and manufactures microprocessors for the global personal computer and data center markets. Intel pioneered the x86 architecture for microprocessors. It was the prime proponent of Moore's law for advances in semiconductor manufacturing, though the firm has recently faced manufacturing delays. While Intel's server processor business has benefited from the shift to the cloud, the firm has also been expanding into new adjacencies as the personal computer market has stagnated. These include areas such as the Internet of Things, artificial intelligence, and automotive. Intel has been active on the merger and acquisitions front, acquiring Altera, Mobileye, and Habana Labs in order to bolster these efforts in non-PC arenas.

Employees 121,100

Homepage www.intel.com

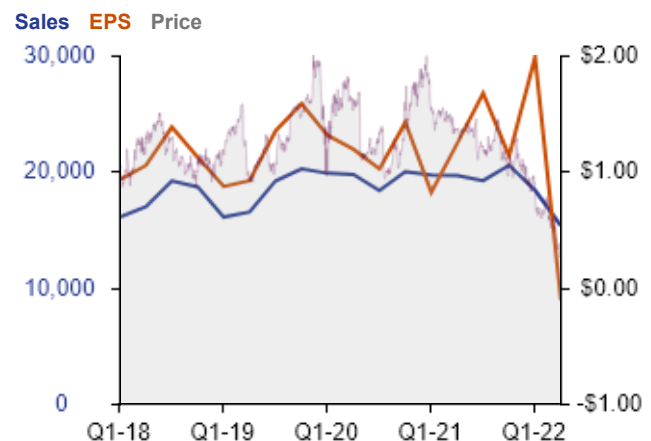
Headquarters Santa Clara, CA

VALUATION SUMMARY

	INTC	Industry	S&P 500
Value Score	84	62	75
Price / Earnings	6.3	15.9	20.4
Price / Sales	1.6	3.9	2.3
Price / Free Cash Flow	-	25.0	20.7
Price / Book	1.2	3.5	4.1
Price / Tangible Book	1.8	100+	100+
EV / EBITDA	3.8	11.1	17.2
EPS Predict. Pctl.	82	54	70
Piotroski F Score	5	7	8
5-Year P/E Range	6.2		24.7
5-Year P/B Range	1.2		4.0
5-Year P/S Range	1.6		4.4

GROWTH SUMMARY

	INTC	Industry	S&P 500
Growth Score	74	69	78
Sales Growth			
Sales Growth Next Year	3.0%	7.4%	7.6%
Sales 1-Year Chg (%)	-5.4%	14.9%	15.2%
Sales 3-Year Avg (%)	1.4%	6.7%	16.9%
Sales 5-Year Avg (%)	3.5%	6.6%	14.3%
EPS Growth			
Next Yr. Growth Est.	17.7%	4.9%	10.1%
EPS 1-Year Chg (%)	3.6%	51.9%	16.6%
EPS 3-Year Avg (%)	2.8%	24.7%	13.1%
EPS 5-Year Avg (%)	12.2%	23.7%	13.4%



PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AVGO	Broadcom	\$203,501	21.7	3.3%	-8.9%	1.9%	26%	68	97	91
ASML	ASML Holding	\$184,035	33.7	1.1%	-17.5%	-46.7%	29%	73	98	97
TXN	Texas Instruments	\$150,999	18.1	3.0%	-9.9%	-13.8%	-4%	77	57	98
QCOM	Qualcomm	\$140,318	11.1	2.4%	-16.2%	-8.0%	21%	80	97	96
AMD	Advanced Micro D...	\$123,511	32.6	-	-23.6%	-28.0%	21%	64	93	89
INTC	Intel	\$120,059	6.3	5.0%	-19.2%	-44.9%	-	84	74	94
ADI	Analog Devices	\$76,796	44.3	2.0%	-16.2%	-12.2%	20%	71	98	85
AMAT	Applied Materials	\$76,455	11.9	1.2%	-17.9%	-37.8%	35%	87	87	96
MU	Micron Technology	\$58,301	6.0	0.9%	-17.2%	-28.8%	20%	91	59	97
LRCX	Lam Research	\$56,058	12.5	1.7%	-19.5%	-32.5%	43%	83	74	95
KLAC	KLA	\$47,579	15.3	1.6%	-11.9%	-8.7%	33%	78	80	94
NXPI	NXP Semiconduct...	\$41,999	17.5	2.1%	-13.5%	-23.6%	27%	68	88	88

PROFITABILITY SUMMARY

	INTC	Industry	S&P 500
Quality Score	94	68	77
Gross Margin	49.9%	50.0%	30.2%
Operating Margin	17.5%	27.7%	14.8%
Net Margin	26.0%	25.2%	11.8%
Return on Assets	11.2%	15.4%	8.7%
Return on Equity	18.9%	27.6%	35.2%
ROIC	14.4%	20.6%	20.1%

RETURNS SUMMARY

	INTC	Industry	S&P 500
Sentiment Score	55	47	54
5-Day Return	-7.1%	-5.8%	-4.4%
1-Month Return	-19.2%	-18.1%	-9.7%
YTD Return	-41.8%	-41.3%	-17.8%
1-Year Return	-44.9%	-33.6%	-11.8%
3-Year Return	-39.3%	47.6%	36.2%
5-Year Return	-9.9%	81.4%	68.9%
Beta 1-Year	1.09	1.56	0.99

Dividend Adjusted Return Sep 16, 2021 - Sep 16, 2022



DIVIDEND

	INTC	Industry
Dividend Yield	5.0%	1.8%
Payout Ratio	30.5%	43.6%
TTM Yield	4.9%	-
Dividend Per Share	\$1.46	\$2.80
Div. 1Y Chg (%)	5.0%	5.5%
Div. 3Y Avg (%)	5.0%	9.2%
Div. 5Y Avg (%)	6.0%	17.3%
Cons. Growth Years	7	6
Div. Coverage Ratio	3.3	2.3

DEBT & EQUITY

Current Ratio	1.9
Quick Ratio	1.4
Price	\$29.24
Net Cash Per Share	-\$2.10
Equity Per Share	\$24.65
Debt / Equity	0.4
Solvency Ratio	53%
Interest Coverage	41.7
Short % of Float	1.5%
Altman Z-Score	2.5

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	0.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	0.75	Mean Estimate	0.35
% Change (30 Days)	-	% Change (30 Days)	-

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.35	\$0.75	\$2.26	\$2.66
30 Days Ago	\$0.35	\$0.75	\$2.27	\$2.68
90 Days Ago	\$0.90	\$0.99	\$3.48	\$3.58
% Change (90 Days)	-61.1%	-24.2%	-35.1%	-25.7%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	1	8.3%

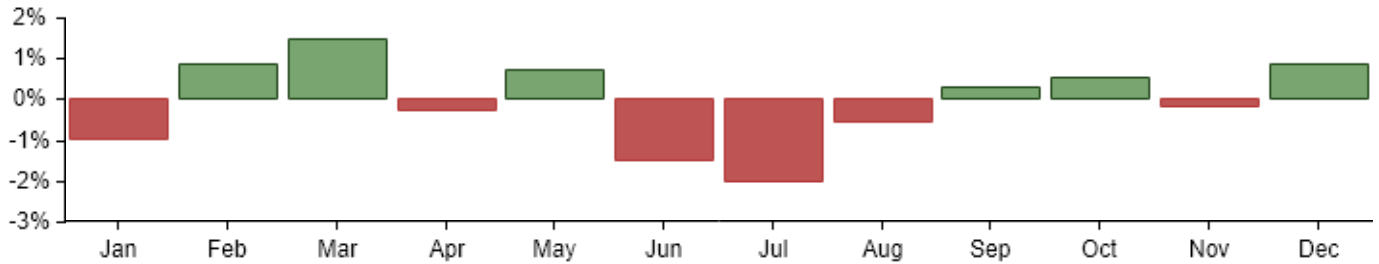
Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Negative	07/28/22	06/30/22	\$0.29	\$0.69	-57.9%
Positive	04/28/22	03/31/22	\$0.87	\$0.80	8.5%
Positive	01/26/22	12/31/21	\$1.09	\$0.90	21.1%
Positive	10/21/21	09/30/21	\$1.71	\$1.11	54.1%
Positive	07/22/21	06/30/21	\$1.28	\$1.06	20.8%
Positive	04/22/21	03/31/21	\$1.39	\$1.15	20.9%

RISK

	INTC	Industry	S&P 500
Best Monthly Return (5Y)	16.5%	19.6%	17.9%
Worst Monthly Return (5Y)	-18.8%	-17.5%	-16.4%
Beta 1-Year	1.09	1.56	0.99
Volatility 1-Year	0.35	0.39	0.21
Volatility 1Y Pctl.	34	-	-
Max Drawdown 1-Year	-48.5%	-43.6%	-23.5%
Max Drawdown 3-Year	-57.9%	-48.1%	-33.9%
Max Drawdown 5-Year	-57.9%	-48.7%	-33.9%

SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, INTC has underperformed the S&P 500 by -78.7% in the past 5 Years.

INTC has underperformed its sector by -140.0% in the past 5 Years.

The Technology sector has outperformed the market by 61.3% in the past 5 Years.

Dividend Adjusted Return Sep 15, 2017 - Sep 16, 2022



Overall Rating vs. Peers

61

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
AMD	Advanced Micro Dev...	93	70.1%	-53.4%	12.9%	61.7%	54.2%	36.1%
QCOM	Qualcomm	88	35.7%	85.9%	6.1%	29.4%	18.4%	13.3%
AVGO	Broadcom	73	24.9%	70.2%	5.8%	19.5%	12.5%	13.3%
ASML	ASML Holding	56	35.1%	40.5%	19.2%	15.6%	21.4%	19.8%
INTC	Intel	17	-22.0%	-	3.0%	-5.4%	1.4%	3.5%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
INTC	Intel	81	6.3	11.0	0.5	1.6	1.2	6.2 - 24.7
AMD	Advanced Micro Dev...	73	32.6	15.7	0.2	4.9	2.2	30.4 - -
QCOM	Qualcomm	56	11.1	9.7	0.3	3.4	8.7	10.9 - -
AVGO	Broadcom	49	21.7	12.4	0.3	6.9	9.8	8.1 - -
ASML	ASML Holding	14	33.7	22.6	1.3	9.8	24.3	22.6 - 71.4

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
ASML	ASML Holding	96	51.1%	32.2%	29.1%	18.3% - 73.5%	10.6% - 19.8%
QCOM	Qualcomm	94	58.0%	33.3%	30.5%	-19.1% - 132.9%	-7.1% - 27.4%
AVGO	Broadcom	92	65.7%	40.7%	32.0%	2.7% - 47.0%	1.1% - 24.5%
INTC	Intel	87	49.9%	17.5%	26.0%	13.9% - 29.8%	7.8% - 16.5%
AMD	Advanced Micro ...	62	48.0%	16.8%	14.5%	-130.9% - 55.6%	-16.2% - 35.6%

Financial Strength vs Peers

Ticker	Company	Financial Strength Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
AMD	Advanced Micro Dev...	99	0.1	68.9	2.0	75.3%	62%	2.2%
QCOM	Qualcomm	68	1.0	31.7	1.2	27.0%	57%	1.3%
ASML	ASML Holding	60	0.6	108.3	0.9	17.1%	32%	-
INTC	Intel	52	0.4	41.7	1.4	20.0%	53%	1.5%
AVGO	Broadcom	39	1.9	7.2	2.1	72.6%	34%	1.8%

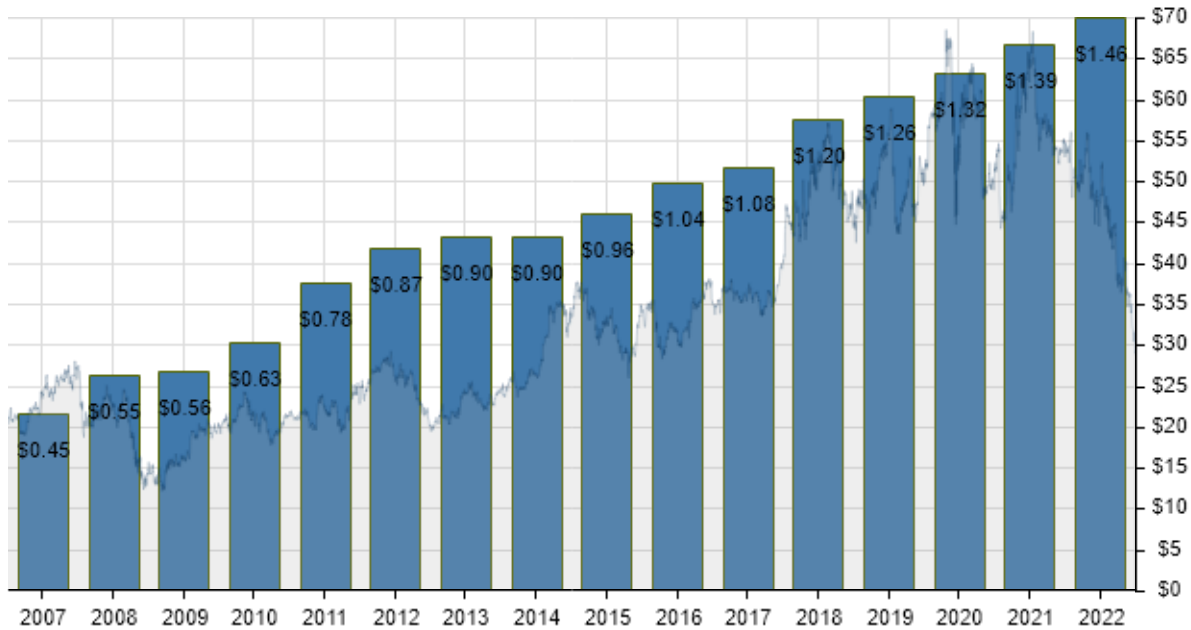
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
INTC	Intel	99	5.0%	4.9%	\$29.24	\$1.46	7	30.5%
AVGO	Broadcom	90	3.3%	3.2%	\$502.50	\$16.40	10+	66.2%
QCOM	Qualcomm	76	2.4%	2.3%	\$124.95	\$3.00	10+	24.4%
ASML	ASML Holding	4	1.1%	1.1%	\$467.25	\$5.29	1	39.6%
AMD	Advanced Micro Dev...	-	-	-	\$76.51	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
AVGO	Broadcom	42	-8.9%	1.9%	-16.0%	-23.3%	1.9%	1.29	0.34	74.1%
QCOM	Qualcomm	31	-16.2%	4.0%	-16.0%	-30.6%	-8.0%	1.51	0.44	64.6%
ASML	ASML Holding	11	-17.5%	0.0%	-27.5%	-40.8%	-46.7%	1.74	0.46	52.6%
AMD	Advanced Micro Dev...	8	-23.6%	-6.8%	-33.7%	-46.8%	-28.0%	2.08	0.58	46.5%
INTC	Intel	3	-19.2%	-20.9%	-36.2%	-41.8%	-44.9%	1.09	0.35	52.0%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2022 Dividends				\$1.46
	11/04/22	12/01/22	Regular	\$0.36
	08/04/22	09/01/22	Regular	\$0.36
	05/05/22	06/01/22	Regular	\$0.36
	02/04/22	03/01/22	Regular	\$0.36
2021 Dividends				\$1.39
	11/04/21	12/01/21	Regular	\$0.35
	08/05/21	09/01/21	Regular	\$0.35
	05/06/21	06/01/21	Regular	\$0.35
	02/04/21	03/01/21	Regular	\$0.35
2020 Dividends				\$1.32
	11/05/20	12/01/20	Regular	\$0.33
	08/06/20	09/01/20	Regular	\$0.33
	05/06/20	06/01/20	Regular	\$0.33
	02/06/20	03/01/20	Regular	\$0.33
2019 Dividends				\$1.26
	11/06/19	12/01/19	Regular	\$0.32
	08/06/19	09/01/19	Regular	\$0.32
	05/06/19	06/01/19	Regular	\$0.32
	02/06/19	03/01/19	Regular	\$0.32
2018 Dividends				\$1.20
	11/06/18	12/01/18	Regular	\$0.30
	08/06/18	09/01/18	Regular	\$0.30
	05/04/18	06/01/18	Regular	\$0.30

UPCOMING DIVIDEND

Ex-Dividend Date	11/04/22
Payment Date	12/01/22
Amount	\$0.36
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.36
Annual Dividend Rate	\$1.46
Annual Dividend Yield	5.0%
Trailing 12 Months Dividends	\$1.44
Trailing 12 Months Yield	4.9%

STATISTICS

Payout Ratio	30.4%
Dividend Coverage Ratio	328.4%
Consecutive Growth Years	7
3 Year Growth Rate	5.0%
5 Year Growth Rate	6.0%
10 Year Growth Rate	5.0%





FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2017	2018	2019	2020	2021	TTM	CAGR
Income Statement								
Revenue		62,761	70,848	71,965	77,867	79,024	73,394	3.4%
Operating Income		18,434	23,244	22,428	23,876	22,082	12,804	-7.4%
Net income		9,601	21,053	21,048	20,899	19,868	19,105	15.7%
Earnings per share diluted		\$1.99	\$4.48	\$4.71	\$4.94	\$4.86	\$4.66	19.8%
Average shares diluted		4,835	4,701	4,473	4,232	4,090	4,105	-3.4%
P/E Ratio		16.2	14.6	14.0	9.8	10.0	6.3	-18.3%
Balance Sheet								
Cash		14,002	11,650	13,123	23,895	28,413	27,044	15.0%
Current assets		29,500	28,787	31,239	47,249	57,718	50,588	12.1%
Net Property, Plant and Equipm...		41,109	48,976	55,386	56,584	63,245	71,660	12.5%
Working Capital		12,079	12,161	8,929	22,495	30,256	23,370	15.0%
Net Debt		12,811	14,709	15,878	12,506	9,688	8,386	-8.6%
Stockholders' Equity		69,019	74,563	77,504	81,038	95,391	101,218	8.5%
Cash Flow								
Operating Cash Flow		22,110	29,432	33,145	35,384	29,991	22,542	0.4%
Cap Ex		-11,778	-15,181	-16,213	-14,453	-20,329	-24,125	16.4%
Free Cash Flow		10,332	14,251	16,932	20,931	9,662	-1,583	-
Free Cash Flow per share		\$2.14	\$3.03	\$3.79	\$4.95	\$2.36	-\$0.39	-
Profitability								
Operating Margin		29.4%	32.8%	31.2%	30.7%	27.9%	17.4%	-10.5%
Return on Assets		7.8%	16.5%	15.4%	13.7%	11.8%	11.2%	8.0%
Return on Equity		13.9%	28.2%	27.2%	25.8%	20.8%	18.9%	6.7%
Return on Invested Capital		10.4%	21.4%	20.3%	18.9%	16.2%	14.4%	7.1%
Dividends								
Dividends Per Share		\$1.08	\$1.20	\$1.26	\$1.32	\$1.39	\$1.46	6.7%
Dividend Yield		2.4%	2.6%	2.1%	2.7%	2.7%	5.0%	17.2%
Dividend Growth		-	11.4%	5.0%	4.8%	5.3%	7.7%	-9.8%
Dividend Coverage		1.9x	3.8x	3.8x	3.8x	3.5x	3.3x	12.4%

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	6.3	12.3	9.8	12.2	19.7
Price / Cash Flow	5.3	6.6	6.5	8.5	9.0
Price / Book	1.2	2.8	2.8	3.1	3.0
Price / Tangible B...	1.8	5.0	5.4	5.9	6.3
Price / Sales	1.6	3.0	2.9	3.4	3.4
EV / EBITDA	3.8	7.1	6.3	7.6	7.0
Dividend Yield	5.0%	2.5%	2.6%	2.4%	2.6%
Shareholder Yield	5.0%	7.9%	8.0%	7.0%	5.9%
Gross Margin	49.9%	55.6%	57.9%	60.5%	61.9%
Net Margin	26.0%	23.9%	30.0%	28.1%	20.1%
Return on Assets	11.2%	12.0%	15.5%	15.1%	10.6%
Return on Equity	18.9%	21.8%	28.9%	26.4%	19.0%
ROIC	14.4%	15.9%	20.1%	19.5%	14.1%

WARNINGS

Name	Severity	Details
GAAP Earnings vs. Pro Forma	Medium 	Official EPS: -\$0.11; Announced EPS: \$0.29
<p>The GAAP compliant earnings that the company filed with the SEC are less than the pro-forma earnings they announced to the press. Pro-forma earnings can exclude special one-time charges but some distressed companies post these "one-time" charges quarter after quarter.</p>		
High Stock Based Compensat...	Medium 	Compensation Yield: 2.2%
<p>Stock based compensation is a drag on the return to investors. The Compensation Yield metric shows the percent of the market cap that has been given to managers and employees over the last year alone. This dilutes the value of all other shareholders.</p>		
Negative Sales Growth Years	Low 	Number of Years: 5; Sales 1Y Chg (%): -5.4%
<p>In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.</p>		
Declining Sales Growth	Low 	Sales 1Y Chg (%): -5.4%; Sales 3Y Avg (%): 1.4%; Sales 5Y Avg (%): 3.5%
<p>Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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